



Hinde Gold Fund Overview

HINDE CAPITAL LTD

Hinde Capital is a London based Investment Manager. The Firm's flagship fund, Hinde Gold Fund, specializes in the precious metals sector. Hinde Capital Ltd (authorised and registered by the FSA) is the investment manager to Hinde Gold Fund, a managed fund for all types of investors from global high-net-worth individuals to institutional firms. The minimum investment is US\$100,000 or the EUR or GBP equivalent.

Hinde Gold Fund is a managed gold fund that maintains a long bias. The Fund offers investors the opportunity to seek the preservation of capital against the potential erosion of the purchasing power of fiat 'paper' money. The core of the Fund's assets are held in allocated physical gold bars stored in secure vaults in Bank Julius Baer (BJB) a private bank in Zurich, Switzerland.

The Fund provides exposure to the upside appreciation in the precious metals sector while smoothing out the downside volatility. We reduce and increase allocations to the sector so as to provide an on average constant investment to the gold price. The Fund also has a small allocation to companies engaged in mining, exploration and production in the precious metals sector. The Fund targets a significant return in excess of its designated benchmark, the USD spot gold bullion price.

HINDE GOLD FUND

- A long bias gold bullion fund, which smooths downside volatility
- A solid return targeted above the USD spot gold price
- An investment in small-cap gold mining holdings; average is 15%
- A secure method of owning physical allocated gold
- A managed investment in three share classes EUR, GBP or USD
- A liquid investment, no subscription or redemption fees, and same month dealing
- A tax-efficient gold investment – SIPP & US IRA monies accepted

HINDE GOLD FUND DETAILS

Date of Inception	28th September 2007
Minimum Investment	USD 100,000 (EUR & GBP Equiv)
Management Fee	1.5%
Performance Fee	20%
High Water Mark	Yes
Subscription Frequency	Monthly
Redemption Frequency	Monthly
Redemption Notice	21st business day
Lockup Period	None
Administrator	SFS
Auditor	KPMG
Bullion Custodian	Bank Julius Baer (BJB)
Prime Broker	Newedge UK
English Counsel	Cummings Law
Offshore Counsel (BVI/Cayman)	Appleby BVI
Domiciles	BVI/Cayman

Hinde Gold Feeder Fund Ltd and Hinde Gold Fund LP will purchase Hinde Gold Fund (Master) shares. All investment assets will be held in the name of Hinde Gold Fund.

Investments are made via:

HINDE GOLD FEEDER FUND LTD (CAYMAN)

- Listed on Cayman Stock Exchange
- Distribution status

HINDE GOLD FEEDER FUND LP (DELAWARE)

- A Delaware Limited Partnership for US taxable monies