

Guidance to Completing Appendix A

Disclaimer

This document was prepared as a summary of the subscription form and anti money laundering form at Appendix 1 to the Hinde Gold Fund Ltd offering memorandum. The purpose of the document is to provide help and guidance on how to complete these forms and is for general information purposes only. The content of this document should not be construed as providing legal or investment advice and the authors accept no responsibility for loss which may arise as a result of relying on the information herein. Readers should not act on this information without fully and carefully reading the subscription form, anti money laundering form and the Hinde Gold Fund Ltd offering memorandum before investing. Should the readers have questions about the contents of the Hinde Gold Fund Ltd offering memorandum or the suitability of an investment in Hinde Gold Fund Ltd by the reader, the reader should consult his bank manager, legal counsel, accountant or other financial adviser.

1. Appendix 1 (page 38)

In section titled “Attention” and after the line:

“.....;or such number of Shares in the Company as may be subscribed for with
.....”

You should fill in (in the space provided) the amount in figures (eg. £100,000) you intend to invest. In the next space provided fill in the same amount but this time in words (eg. Hundred thousand pounds). In the last space provided in the paragraph fill in value date.

Finally, and for clarity, fill in the amount (in figures) you intend to invest in the appropriate currency box. Using the above example you would complete as follow:

GBP [£100,000]

2. Details of the Bank pg 39

Please note to use the bank transfer details which correspond with the currency you have decided to invest in.

3. Read pages 39-42

In this section you are confirming, and acknowledging certain points and also you are providing some warranties.

You will need to read these pages (deleting “I/we” as appropriate).

4. Page 42

Fill in Applicants Name, Address (as stated in utility bills provided), telephone number and bank account details. Please also sign at the end.

5. Anti-money laundering forms

Please note that you should only fill in one form (i.e. A-1 or B-1) and ignore all others. Please fill in all required details leaving no sections blank in your correct form.

- | | |
|----------|---|
| Form A-1 | This form should be completed by any regulated institutions which are also a member of FATF; |
| Form A-2 | This form should be completed by any regulated institutions which are not a member of FATF; |
| Form B-1 | This form should be completed by any individuals who are investing on their own behalf; |
| Form B-2 | This form should be completed by any individuals who are investing on behalf of another individual; |
| Form C-1 | This form should be completed by anyone representing an unregulated corporation and investing on behalf of the corporation; |
| Form C-2 | This form should be completed by anyone representing an unregulated corporation and investing on behalf of a third party |

For forms B-1 and B-2, please include certified copies of passport and two proofs of address as stated at the end of the forms. Please also note if you are filling in forms C-1 or C-2 that other documents are required. Please see the form for more details.

6. Page 49 - 50 - Signature

All subscribers must please sign the form on page 49 - 50 and also fill in place and date.

Notes:

- To be valid this Subscription Form must be signed where indicated by each applicant.
- In the case of a firm (not a limited company) applications should be in the name(s) of and signed by the proprietor(s).

- A corporation should complete this Subscription Form under seal or under the hand of a duly authorised official who should state his capacity and furnish a certified copy of the authority pursuant to which such official is authorised.
- If this Subscription Form is signed under the power of attorney, such power of attorney or a duly certified copy thereof and confirmation from a local lawyer as to the validity of such power of attorney under its proper or governing law must accompany this Subscription Form.

7. **Fax the Appendix 1 -Pages 38-50 to Swiss Financial Services (Ireland) Limited on +353 51 87 1595**
8. **Send hard copy of the duly completed, signed and dated Appendix 1, along with the required certified documents to Swiss Financial Services (Ireland) Limited, Block 4B, Cleaboy Business Park, Old Kilmeaden Road, Waterford, Ireland**

